

ARGE Sicherheit & Wirtschaft

Land, Sea, Air, Cyber - a 4th Service

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Reinhard Marak



We Supply Security. Worldwide.



Members:

- Austrian Federal Economic Chamber
- Trade Associations
- About 100 Enterprises in the Defence & Security Sector

Equals: 11,000 direct employees | 20,000 indirect employees
2,5 bn EUR annual turnover | Export share > 90%



AUT Security and Defence Companies

- **Information, Communication and Cyber**
 - A1
 - Desoma
 - Ikarus
 - Frequentis
 - SailLabs
 - Scotty Group
 - ...
- **Simulation**
 - AIT
 - AMST
 - SCE
 - ...
- **Individual Engage**
 - Glock
 - Hirtenberger
 - Kahles
 - Steyr-Mannlicher
 - ...
- **Surveillance**
 - Diamond
 - Schiebel
 - ...
- **Mobility**
 - Achleitner
 - Empl
 - Engineering Center Steyr
 - GDELS-Steyr
 - Rheinmetall MAN Military Vehicles
 - Rosenbauer
 - Steyr Motors
 - Tusch
 - ...
- **Textile**
 - Carinthia
 - Sattler
 - ...

Cyber - a strategic security asset

- Hybrid Conflicts
- Blurry dividing line between security and defence
- Quality of adversary
- Critical infrastructure as a target
- Cross-ministerial Cooperation
- Cyber competence - a national/European essential security asset
 - Need to sustain an industrial base
 - Support by and cooperation with governmental stakeholders
 - Regulator
 - Customer

ASW ... We Supply Security. Worldwide.



Thank You!
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